

November 13, 2025

BSE Limited
1st Floor, New Trading Ring
Rotunda Building,
P.J. Towers, Dalal Street Fort,
Mumbai – 400001, Maharashtra, India

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor,
Plot No. C/1, G-Block,
Bandra-Kurla Complex, Bandra (E),
Mumbai – 400051, Maharashtra, India

Scrip Code: 517334**Symbol: MOTHERSON****Ref.: Unaudited Financial Results for the second quarter and half year ended September 30, 2025**

Dear Sir(s) / Madam(s),

The Board of Directors of the Company at its meeting held on Thursday, November 13, 2025 *inter-alia*, have discussed and approved Unaudited Standalone and Consolidated Financial Results of the Company for the second quarter and half year ended September 30, 2025.

Pursuant to Regulation 33 and Regulation 52 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“**SEBI LODR**”), please find enclosed the following:

1. Unaudited Standalone and Consolidated Financial Results for the second quarter and half year ended September 30, 2025;
2. Limited Review Reports on the Standalone and Consolidated Financial Results for the second quarter and half year ended September 30, 2025;
3. Presentation on the performance of the Company for the second quarter and half year ended September 30, 2025; and
4. Copy of the Press Release issued by the Company.

The Board Meeting of the Company commenced at 1200 Hours (IST) and concluded at 1450 Hours (IST).

The results will be uploaded on Company’s website www.motherSON.com in compliance with Regulation 46(2)(l)(ii) and Regulation 62(1)(b)(ii) of the SEBI LODR and will be published in the newspapers in terms of Regulation 47(1) and Regulation 52(8) of the SEBI LODR.

The above is for your information and records.

Thanking you,

Yours truly,
For Samvardhana MotherSON International Limited

Alok Goel
Company Secretary

SAMIL's Q2FY26 results highlight strong operational excellence and financial discipline (Leverage Ratio maintained at 1.1x) in a seasonally weak quarter. Posted revenues of Rs. 30,173 crores, up 8.5% YoY, while focused strategic initiatives and disciplined cost management helped improve profitability by 15% YoY.

India (13th November 2025) – Samvardhana Motherson International Limited (SAMIL) today announced its financial results for the second quarter of fiscal year 2025-26, which ended on 30th September 2025.

Commenting on the results, Mr. Vivek Chaand Sehgal, Chairman, Motherson, said,

“Our performance demonstrates the resilience and adaptability of our global business teams, whose collaborative spirit has been essential in navigating a dynamic business environment. Leveraging our strong design, engineering, manufacturing and assembly expertise, we are well-equipped to fulfil our customers' needs and deliver sustainable growth. The transformative measures we have implemented are expected to maintain momentum and accelerate further in H2FY26. The robustness of our booked business highlights the trust our customers place in us. The performance of our non-automotive businesses, such as Aerospace and Consumer Electronics, is highly encouraging, and we are excited about their immediate future potential. Our strategic focus on prudent financial management enables us to maintain a strong balance sheet while investing in opportunities that drive our progress.”

Key Highlights

- Outpacing Industry growth supported by content and M&A growth.
- Transformative measures leading to improved performance, especially in Modules and Polymer Product business division, To accelerate in H2 FY 26.
- USD 87.2 Bn Booked Business, To be executed over the next 5-6 years.
- Stable Net Leverage Ratio at 1.1x.
- 02 new Greenfields operationalised, 10 Greenfields under various stages of completion, the majority of which will start contributing from FY27 onwards.
- 03 new acquisitions announced.
 - **Yutaka Giken, Japan:** Further strengthens partnership with Honda Motors. Portfolio includes motor rotors, stator assemblies, drive and brake systems, and thermal management solutions with a footprint of 13 manufacturing facilities across 9 countries.
 - **Rubbertec, Australia:** Acquisition of business assets and contracts in Australia thereby strengthening Elastomer product capabilities and vertical integration.
 - **Rider Dome, Singapore:** Entry into ARAS (Advance Rider Assistance Systems) technology, strengthening presence in 2W segment

Consolidated (Rs in crores)	Q2FY26
Revenue	30,173
EBITDA	2,719
PAT	856

Samvardhana Motherson International Limited (SAMIL)

Samvardhana Motherson International Limited (SAMIL) is a global design, engineering, manufacturing and assembly specialist. The company, formerly known as Motherson Sumi Systems Limited, was established in 1986 as a joint venture between Motherson and Sumitomo Wiring Systems, and was listed on the BSE and NSE in India in 1993. The company is focused, dynamic, and progressive, providing customers with innovative and value-added products, services, and solutions. With a diverse global customer base that includes nearly all leading automobile manufacturers worldwide, the company supports its customers from over 425 facilities across 44 countries on five continents. The company has diversified to support customers in non-automotive businesses, including technology and industrial solutions, health & medical, aerospace and logistics. SAMIL is currently the largest auto ancillary in India and is ranked among the top 15 automotive suppliers worldwide. The company was selected as one of the Best Companies for 2024 by TIME. For more details, please visit www.motherson.com (CIN – L35106MH1986PLC284510). Note –All numbers in the press statement are consolidated on YoY basis unless stated otherwise. For more details on the results of SAMIL, please contact.

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