Samvardhana Motherson International Limited



Head Office: C-14 A & B, Sector 1, Noida – 201301 Distt. Gautam Budh Nagar, U.P. India Tel: +91-120-6752100, 6752278, Fax: +91-120-2521866, 2521966, Website www.motherson.com

May 29, 2025

National Stock Exchange of India Limited Exchange Plaza, 5th Floor Plot No. C/1, G-Block Bandra-Kurla Complex Bandra (E) MUMBAI – 400051, India BSE Limited
1st Floor, New Trading Ring
Rotunda Building
P.J. Towers, Dalal Street
Fort
MUMBAI – 400001, India

Symbol: MOTHERSON

Scrip Code: 517334

Ref.: Audited Financial Results for quarter and financial year ended March 31, 2025

Dear Sir(s) / Madam(s),

The Board of Directors of the Company in its meeting held on May 29, 2025, inter-alia, has:

- a) approved Audited Standalone and Consolidated Financial Results of the Company for the quarter and financial year ended on March 31, 2025;
- b) recommended a final dividend of INR 0.35/- (Paisa Thirty Five only) per equity share (face value of Re. 1/- each) on entire equity share capital consisting of 7,03,62,95,067 nos. of equity share, for financial year 2024-25, subject to approval of shareholders at the ensuing Annual General Meeting ("AGM") scheduled to be held on August 28, 2025. The final dividend, if declared, by the Shareholders at forthcoming AGM shall be paid within 30 days from date of declaration, i.e., on or before September 26, 2025. The final dividend will be in addition to Interim Dividend of INR 0.50/- (Fifty Paise only) paid for financial year 2024-25.
- c) Pursuant to Regulation 42 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI LODR"), the record date to determine shareholders who will be eligible to receive final dividend, subject to shareholders approval, will be **Monday**, **June 23, 2025**, as follows:

Symbol	Type of security	Book Clos days inclusiv		Record Date	Purpose
		From	То		
Motherson	Equity	NA	NA	June 23	, Final
				2025	Dividend

Pursuant to Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI LODR"), please find enclosed following:

1. Audited Standalone and Consolidated Financial Results for quarter and financial year ended on March 31, 2025;

Regd Office:

Unit – 705, C Wing, ONE BKC, G Block Bandra Kurla Complex, Bandra East Mumbai – 400051, Maharashtra (India) Tel: 022-61354800, Fax: 022-61354801 CIN No.: L35106MH1986PLC284510 Email: investorrelations@motherson.com

- 2. Auditors' Reports on the Standalone and Consolidated Financial Results for the quarter and financial year ended on March 31, 2025;
- 3. Presentation on performance of the Company for the quarter and financial year ended on March 31, 2025; and
- 4. Copy of the Press Release issued by the Company.

Pursuant to Regulation 33(3)(d) of SEBI LODR, as amended from time to time, we hereby declare that the Statutory Auditors of the Company have submitted their Report with unmodified opinion on Audited Financial Results of the Company (both Standalone and Consolidated) for the financial year ended March 31, 2025, as approved by the Board in its Meeting held today i.e. May 29, 2025.

The results will be uploaded on Company's website <u>www.motherson.com</u> in compliance with Regulation 46(2)(I)(ii) of SEBI LODR and will be published in the newspapers in terms of Regulation 47(1)(b) of SEBI LODR.

The Board Meeting of the Company commenced at 1030 Hours (IST) and concluded at 1400 Hours (IST).

The above is for your information and records.

Yours truly,

For Samvardhana Motherson International Limited

Alok Goel Company Secretary



Motherson marks its 50th year with the highest-ever sales of Rs. 113,663 crores, a 15% increase in FY25; Delivering resilient performance with impeccable execution.

India (29th May 2025) – Samvardhana Motherson International Limited (SAMIL) today announced its financial results for the fiscal year 2024-25, which ended on 31st March 2025.

Commenting on the results, Mr. Vivek Chaand Sehgal, Chairman, Motherson, said,

"Our performance demonstrates the resilience and adaptability of our business. Leveraging our strong engineering and manufacturing expertise, we are well-equipped to meet our customers' needs, positioning us for long-term sustainable growth. Our booked business value of USD 88+ billion, which also encompasses non-automotive businesses, sets a strong foundation for a bright future. The Board congratulated the Motherson Team for an exceptional performance over the five-year period despite numerous challenges in a volatile world. The Company managed to achieve the highest ever sales outpacing the automotive industry by building several new facilities, integrating record number of acquisitions (23), entering new industries successfully, all while exceeding customer expectations on quality (receiving multiple awards globally); yet retaining focus on free cash flow and bringing the leverage ratio to the lowest level in the five year period.

As we commemorate the 50th anniversary of Motherson, we are grateful for the trust and confidence our customers and shareholders have placed in us; we also express our sincere appreciation to our over 200,000 strong Motherson family members for their efforts, dedication and exceptional hard work."

Consolidated (Rs in crores)	12MFY25	Growth % YoY	
Revenue	113,663	15%	
EBITDA	10,877	17%	
PAT	3,803	40%	

Key Highlights

- Outpacing the industry by ~15%, supported by content growth and M&As.
- 17.2% ROCE at a consolidated level, Improvements in ROCE despite expansions, M&A payouts and industry headwinds
- Net Debt to EBITDA 0.9x, Comfortable leverage position, working capital still remains an opportunity, normalisation to aid further deleveraging
- Capex for the year at Rs 4,433 crores, spent calibrated as per market dynamics without compromising on growth-related spends
- 14 Greenfields under various stages of completion, 9 Greenfields to come onstream during FY26
- Strong booked business value is of USD 88+ billion, Significant traction in non-automotive businesses
- Diversification strategy, and globally local business model auguring well, growth across auto and non-auto businesses
- Majority of the impact from trade barriers is mitigated by being US MCA compliant, **Positive discussions with customers for pass- through of tariff-related charges**

Samvardhana Motherson International Limited (SAMIL)

Samvardhana Motherson International Limited (SAMIL) is one of the world's leading specialised automotive component manufacturing companies for OEMs. The company, formerly known as Motherson Sumi Systems Limited, was established in 1986 as a joint venture between Motherson and Sumitomo Wiring Systems, and was listed on the BSE and NSE in India in 1993. The company is focused, dynamic, and progressive, providing customers with innovative and value-added products, services, and solutions. With a diverse global customer base that includes nearly all leading automobile manufacturers worldwide, the company supports its customers from over 400 facilities across 44 countries on n five continents. The company has diversified to support customers in non-automotive businesses, including technology and industrial solutions, health & medical, aerospace and logistics. SAMIL is currently the largest auto ancillary in India and is ranked among the top 15 automotive suppliers worldwide. The company was selected as one of the Best Companies for 2024 by TIME. For more details, please visit www.motherson.com (CIN – L35106MH1986PLC284510). Note –All numbers in the press statement are consolidated on YoY basis unless stated otherwise. For more details on the results of SAMIL, please contact.

Pankaj Mital

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Kunal Malani

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