



## Motherhood Sumi Systems Limited

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Tel: +91-120-6752100, 6752278, Fax: +91-120-2521866, 2521966, Website: www.motherhood.com

February 17, 2021

National Stock Exchange of India Limited  
Exchange Plaza, 5th Floor  
Plot No.C/1, G-Block  
Bandra-Kurla Complex, Bandra (E)  
MUMBAI – 400051, India

BSE Limited  
P.J. Towers,  
Dalal Street, Fort  
MUMBAI – 400001, India

**Scrip Code : MOTHERSUMI**

**Scrip Code : 517334**

### **Ref.: Addendum to Investor Presentation and Frequently Asked Questions (FAQs) on the proposed reorganization of the Company**

Dear Sir(s) / Madam(s),

This is with reference to our letter dated July 2, 2020, wherein we had submitted a copy of the Investor Presentation and the Press Release on the proposed reorganization of the Company.

We wish to inform you that the first motion petition for the reorganization was heard by the NCLT on Tuesday, February 16, 2021, wherein the NCLT has orally pronounced its approval to hold shareholders' meeting to approve the scheme on April 29, 2021. Certified copy of the order of the NCLT is currently awaited.

Further to the same, please find enclosed the following for information to the investors / shareholders of the Company:

- 1) Addendum to Investor Presentation; and
- 2) Frequently Asked Questions on the proposed reorganization.

The same is also being uploaded on the website of the Company.

The above is for your information and records.

Thanking you,

Yours truly,  
For Motherhood Sumi Systems Limited

Alok Goel  
Digitally signed by  
Alok Goel  
Date: 2021.02.17  
11:59:25 +05'30'

Alok Goel  
Company Secretary

Encl(s): As above

#### **Links to Documents submitted on July 2, 2020**

- **Investor Presentation:** <https://www.motherhood.com/storage/Corporate%20Announcements/FY2020-21/Investor-Presentation-Poised-for-next-phase-of-Growth.pdf>
- **Press Release:** <https://www.motherhood.com/storage/Corporate%20Announcements/FY2020-21/Press%20Release%20-%20Motherhood%20Sumi%20Systems%20Limited%20approves%20Group%20Reorganization%20Plan.pdf>

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