

November 25, 2021

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor
Plot No.C/1, G-Block
Bandra-Kurla Complex
Bandra (E)
MUMBAI – 400051, IndiaBSE Limited
1st Floor, New Trading Ring
Rotunda Building
P.J. Towers, Dalal Street
Fort
MUMBAI – 400001, India**Scrip Code : MOTHERSUMI****Scrip Code : 517334****Sub: Intimation of the allotment of Non-convertible Debentures by MotherSON Sumi Systems Limited (the “Company”) under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.**

Dear Sir,

In furtherance to letter dated November 8, 2021, and pursuant to Regulation 30 and other applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby inform you that the Committee of Directors (Administrative Matters) of the Company has allotted 7,650 (Seven Thousand Six Hundred Fifty) Rated, Listed, Unsecured, Redeemable, Non-Convertible Debentures (**NCDs**) having face value of INR 10,00,000/- (Rupees Ten Lakh) each for cash aggregating to INR 765,00,00,000 (Rupees Seven Hundred Sixty Five Crore only) issued by the Company in 2 series on private placement basis, as per details below:

SI.No.	Series	Description	Rate of Interest	Tenure	Total Amount (in INR Crores)
1.	Series I	Rated, Listed, Unsecured, Redeemable, Non-Convertible Debentures	5.69% per annum	3 years	250
2.	Series II	Rated, Listed, Unsecured, Redeemable, Non-Convertible Debentures	6.09% per annum	5 years	515

The proceeds to be utilized for *bona-fide* business purposes including refinancing of existing indebtedness, capital expenditure, operating expenses and/or working capital.

The said NCDs will be listed on the Wholesale Debt Market segment of BSE Limited.

Further, KFin Technologies Private Limited, Registrar and Share Transfer (“**RTA**”) of the Company is also the RTA for aforesaid NCDs.



Motherson Sumi Systems Limited

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The above is for your information and record.

Thanking you,

Yours truly,
For Motherson Sumi Systems Limited

Alok Goel
Company Secretary

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Bandra East Mumbai – 400051
Maharashtra (India)
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